



# eCOI Committee Member User Guide

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# Using the Committee Member Workspace

## In This Section:

- ✓ Learn about the workspace

## Learning about the workspace

The screenshot shows the 'My Assigned Reviews' section of the workspace. At the top, there are four tabs: 'My Inbox', 'My Assigned Reviews', 'Upcoming Meetings', and 'Past Meetings'. The 'My Assigned Reviews' tab is selected and highlighted with a red '2'. Above the tabs, there are four red numbers: '1' above 'My Inbox', '2' above 'My Assigned Reviews', '3' above 'Upcoming Meetings', and '4' above 'Past Meetings'. On the left side, there is a sidebar with 'My Current Actions' (containing 'Manage My Disclosures' and 'Create My Certification') and 'Shortcuts' (containing links for 'My Disclosures', 'My Inbox', 'Help', 'Reports', 'COI Discloser Guide', and 'COI Quickstart (FAQ)'). The main content area is titled 'My Assigned Reviews' and contains a description: 'This section lists all disclosure certifications assigned to you for review. Click on the name link below and enter in your comments via the "Log Private Comments" activity.' Below this is a 'My Review Assignments' section with a filter dropdown set to 'Discloser Last Name', a search input, and buttons for 'Go', 'Clear', and 'Export'. A table lists one review assignment: 'Research Initiated Certification for Reginald Doe: 14-1256' by 'Doe' (Reginald) on '2/20/2014 3:30 PM'. At the bottom, there is a pagination control showing '1 to 1 of 1' and '10 / page'.

**1** My Inbox    **2** My Assigned Reviews    **3** Upcoming Meetings    **4** Past Meetings

**My Current Actions**

- Manage My Disclosures
- Create My Certification

**Shortcuts**

- My Disclosures
- My Inbox
- Help
- Reports
- COI Discloser Guide
- COI Quickstart (FAQ)

### My Assigned Reviews

This section lists all disclosure certifications assigned to you for review. Click on the **name** link below and enter in your comments via the "Log Private Comments" activity.

**My Review Assignments**

Filter by

Name	Discloser Last Name	Discloser First Name	Modified Date
<a href="#">Research Initiated Certification for Reginald Doe: 14-1256</a>	Doe	Reginald	2/20/2014 3:30 PM

1 to 1 of 1    10 / page

## Workspace Tabs

Item	Description
1	My Inbox - Your inbox will consist of items requiring action. Items will only appear in your inbox when they are specifically waiting for your response, clarification or submission. However, you can always view the status of any disclosure certification by clicking the " <b>My Disclosures</b> " link located in the " <b>Shortcuts</b> " section.
2	My Assigned Reviews - This section lists all disclosure certifications assigned to you for review. Click on the " <b>Name</b> " link to review the certification; enter your comments via the " <b>Log Private Comments</b> " activity.
3	Upcoming Meetings - This section lists all upcoming COI meetings.
4	Past Meetings – This section lists past COI meetings.

To begin a new disclosure certification, click on the **Create My Certification** option on the left.

**My Current Actions**

- Manage My Disclosures
- Create My Certification

**Shortcuts**

- My Disclosures
- My Inbox
- Help
- Reports
- COI Discloser Guide
- COI Quickstart (FAQ)

**My Assigned Reviews**

This section lists all disclosure certifications assigned to you for review. Click on the name link below and enter in your comments via the "Log Private Comments" activity.

**My Review Assignments**

Filter by: Discloser Last Name [Go] [Clear] [Export]

Name	Discloser Last Name	Discloser First Name	Modified Date
<a href="#">Research Initiated Certification for Reginald Doe: 14-1256</a>	Doe	Reginald	2/20/2014 3:30 PM

1 to 1 of 1 > 10 / page

### Shortcuts

- [My Disclosures](#)
- [My Inbox](#)
- [Help](#)
- [Reports](#)
- [COI Discloser Guide](#)
- [COI Quickstart \(FAQ\)](#)

**REPORTS:** This section contains a full list of reports pertaining to all disclosures in the system. You will have the ability to search on a multitude of criterion.

Filter by [Name] [Go] [Clear] [Advanced]

**Filter by:** Use this feature to limit the results displayed in your Inbox.

For example, "Filter by Discloser" will display disclosures by the name entered.

Click on Advanced to show advance search filters as seen below:

Filter by [Name] [Go] [Clear] [Basic]

and [Date Created] [Go] [Clear] [Basic]

and [Date Modified] [Go] [Clear] [Basic]

# My Inbox

- My Inbox
- My Assigned Reviews
- Upcoming Meetings
- Past Meetings

## My Inbox

Your inbox will consist of items requiring action. Items will only appear in your inbox when they are specifically waiting for your response, clarification or submission. However, you can always view the status of any disclosure certification records by clicking the "My Disclosures" link located in the shortcuts section.

- To begin a **new** disclosure certification, click on the **Create My Certification** option on the left.
- To **update** an existing item, click on the record **name** link below.

Name	Date Created	Date Modified	State	Discloser	COI Administrator
<a href="#">Update to Jesus Cortes's disclosures 3.4.2014</a>	3/4/2014 1:21 PM	3/4/2014 1:21 PM	Draft	Jesus Cortes	

10 / page



To **update** an existing item, click on the record "Name" link.

# My Assigned Reviews

**My Current Actions**

[Manage My Disclosures](#)

[Create My Certification](#)

**Shortcuts**

- [My Disclosures](#)
- [My Inbox](#)
- [Help](#)
- [Reports](#)
- [COI Discloser Guide](#)
- [COI Quickstart \(FAQ\)](#)

**My Assigned Reviews**

This section lists all disclosure certifications assigned to you for review. Click on the **name** link below and enter in your comments via the "Log Private Comments" activity.

**My Review Assignments**

Filter by  Discloser Last Name

Name	Discloser Last Name	Discloser First Name	Modified Date
<a href="#">Research Initiated Certification for Reginald Doe: 14-1256</a>	Doe	Reginald	2/20/2014 3:30 PM

1 to 1 of 1 / page

This section lists all disclosure certifications assigned to you for review. Click on the **Name** link and enter in your comments via the "Log Private Comments" activity.

[COI Submissions](#) > [COI Submissions](#) > [Research Initiated Certification for Reginald Doe: 14-1256](#)

**Scheduled for Meeting** | Type: Research Initiated Update | ID# DC00000067 | Discloser: [Reginald Doe](#)

**My Current Actions**

- [View Disclosures](#)
- [Printer Version](#)
- [View Differences](#)
- [Log Comment](#)
- [Log Private Comment](#)

**Summary** | History | Disclosures | Private Review Information | Reviewer Notes

**Workflow:** Draft → In Review → Under Management Plan → Complete

**Research Certification Instructions**

You must recertify that all of your financial disclosures are up-to-date in the system because of your involvement in the following research project(s):

**Research Project ID:** 14-1256  
**Research Project Name:** Contact dermatitis  
**Project Role:** Principal Investigator  
**Project Type:** Grant  
**PI Name:** Self  
**Project Description:** Contact dermatitis  
**Project Full Title:** Contact dermatitis  
**Sponsors on Research:**  
 There are no items to display

Remember that you must disclose any financial interests that could be reasonably construed as related to the research project.

## Upcoming Meetings

A list of all upcoming COI Meetings can be found under the **Upcoming Meetings** tab.

ID	Name	Execute Activity	State	Location	Time	Committee	Agenda Items
Mee00000002	Rutgers COI Committee meeting on 3/13/2014 2:00 PM	Execute Activity...	Scheduled	Teleconference: 1-877-771-6621 : Access Code: 7567140	3/13/2014 2:00 PM	Rutgers COI Committee	3
Mee00000003	Rutgers COI Committee meeting on 3/27/2014 2:00 PM	Execute Activity...	Scheduled	Teleconference: 1-877-771-6621 : Access Code: 7567140	3/27/2014 2:00 PM	Rutgers COI Committee	0
Mee00000004	Rutgers COI Committee meeting on 4/10/2014 2:00 PM	Execute Activity...	Scheduled	Teleconference: 1-877-771-6621 : Access Code: 7567140	4/10/2014 2:00 PM	Rutgers COI Committee	0
Mee00000005	Rutgers COI Committee meeting on 4/24/2014 2:00 PM	Execute Activity...	Scheduled	Teleconference: 1-877-771-6621 : Access Code: 7567140	4/24/2014 2:00 PM	Rutgers COI Committee	0

## Past Meetings

A list of past COI meetings can be found under the **Past Meetings** tab.

ID	Name	Execute Activity	State	Location	Time	Committee	Agenda Items
No data to display.							

1 / page



# Using the Meeting Workspace

## In This Section:

- ✓ Learn about the meeting workspace

The screenshot shows the meeting workspace for the Rutgers COI Committee. At the top left, there is a yellow 'Scheduled' button. Below it are two buttons: 'Confirm Attendance' with a checkmark icon and 'Decline Attendance' with a no-entry sign icon. A status message '(Meeting Scheduled)' is displayed below these buttons. To the right, the meeting details are listed: 'Meeting Date & Time: 3/13/2014 2:00 PM', 'Location: Teleconference: 1-877-771-6621 : Access Code: 7567140', 'Agenda: Agenda for Rutgers COI Committee meeting on 3/13/2014 2:00 PM(0.02)', and 'Items on Agenda: 3'. Below the meeting details is a table with three tabs: 'Agenda', 'Attendees', and 'History Log'. The 'Agenda' tab is active, showing a table with columns: ID, Name, Type, State, Discloser, Record Decision, Reviewers, and Agenda Item Type. The table contains three rows of agenda items. Below the table is a pagination control showing '1 to 3 of 3' and '10 / page'. At the bottom, there is a section titled 'Previous meetings with minutes for approval' which displays 'No data to display.'

**Scheduled**

✓ [Confirm Attendance](#)  
⊘ [Decline Attendance](#)

(Meeting Scheduled)

### Rutgers COI Committee

Meeting Date & Time: 3/13/2014 2:00 PM      Location: Teleconference: 1-877-771-6621 : Access Code: 7567140

Agenda: [Agenda for Rutgers COI Committee meeting on 3/13/2014 2:00 PM\(0.02\)](#)      Items on Agenda: 3

Minutes:

Agenda		Attendees	History Log				
ID	Name	Type	State	Discloser	Record Decision	Reviewers	Agenda Item Type
DC00000042	<a href="#">Research Initiated Certification for Jesus Cortes: 123</a>	Disclosure Certification	Scheduled for Meeting	Jesus Cortes		• Peter Melera (Primary Reviewer)	New Disclosure
DC00000066	<a href="#">Research Initiated Certification for John Doe (PI): 13214345.21</a>	Disclosure Certification	Scheduled for Meeting	John Doe (PI)			Not Related To Research
DC00000067	<a href="#">Research Initiated Certification for Reginald Doe: 14-1256</a>	Disclosure Certification	Scheduled for Meeting	Reginald Doe		• Alice Reviewer (Primary Reviewer)	New Disclosure

1 to 3 of 3      10 / page

Previous meetings with minutes for approval

No data to display.

This close-up view shows the 'Scheduled' button and the 'Confirm Attendance' and 'Decline Attendance' buttons. A large red arrow points from the right towards the 'Confirm Attendance' button, highlighting it.

**Scheduled**

✓ [Confirm Attendance](#)  
⊘ [Decline Attendance](#)

(Meeting Scheduled)

You can Confirm Attendance or Decline Attendance to the meeting with the activities buttons: “**Confirm Attendance**” or “**Decline Attendance**”.

You can view the agenda by clicking on the **Agenda** link:

# Rutgers COI Committee

Meeting Date & Time: 3/13/2014 2:00 PM

Location: Teleconference: 1-877-771-6621 :  
Access Code: 7567140

Agenda: [Agenda for Rutgers COI Committee meeting on 3/13/2014 2:00 PM\(0.02\)](#)

Items on Agenda: 3

Minutes:



This will allow you to download the agenda in a word document.

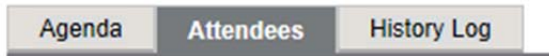
Agenda			Attendees	History Log			
ID	Name	Type	State	Discloser	Record Decision	Reviewers	Agenda Item Type
DC00000042	<a href="#">Research Initiated Certification for Jesus Cortes: 123</a>	Disclosure Certification	Scheduled for Meeting	Jesus Cortes		• Peter Melera (Primary Reviewer)	New Disclosure
DC00000066	<a href="#">Research Initiated Certification for John Doe (PI): 13214345.21</a>	Disclosure Certification	Scheduled for Meeting	John Doe (PI)			Not Related To Research
DC00000067	<a href="#">Research Initiated Certification for Reginald Doe: 14-1256</a>	Disclosure Certification	Scheduled for Meeting	Reginald Doe		• Alice Reviewer (Primary Reviewer)	New Disclosure

⏪ < 1 to 3 of 3 > ⏩

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You can view the Agenda items in eCOI under the **Agenda** tab, click on the name to go to that item's workplace.

A list of Attendees can be found under the **Attendees** tab:



**Committee Chairs:**

Peter Melera

**Committee Administrators:**

Shelia Evans

**Confirmed Meeting Members:**

Alice Reviewer

**Declined Attendance:**

There are no items to display

**Confirmed Alternates:**

There are no items to display

**Invited to Meeting:**

There are no items to display

Here you can find a list of the following: Committee Chairs, Committee Administrators, Confirmed Meeting Members, who Declined Attendance, Confirmed Alternates, and who was Invited to the Meeting.

The **History Log** will list all of the activities performed in the meeting workspace:

Agenda	Attendees	History Log
Activity	Author	Activity Date
Attendance Confirmed	Reviewer, Alice	3/4/2014 2:22 PM EST
Agenda Prepared	Administrator	2/27/2014 8:01 AM EST
Agenda for Rutgers COI Committee meeting on 3/13/2014 2:00 PM		
Reviewers Notified	Administrator	2/26/2014 12:02 PM EST
Reviewers Assigned	Administrator	2/26/2014 12:02 PM EST
Reviewers Notified	Evans, Shelia	2/20/2014 3:58 PM EST
Reviewers Assigned	Evans, Shelia	2/20/2014 3:58 PM EST
Agenda Prepared	Evans, Shelia	2/20/2014 1:47 PM EST

# Using the Disclosure Workspace

## In This Section:

- ✓ Learn about the disclosure workspace

Scheduled for Meeting
Type: Research Initiated Update | ID# DC00000067
Discloser: [Reginald Doe](#) | Phone:

**My Current Actions**

[View Disclosures](#)

[Printer Version](#)

[View Differences](#)

[Log Comment](#)

[Log Private Comment](#)

**Shortcuts**

[My Inbox](#)

[Reports](#)

[My Disclosures](#)

[Help](#)

**Summary** | History | Disclosures | Private Review Information | Reviewer Notes

```

graph LR
    Draft --> In_Review[In Review]
    In_Review --> Under_Management[Under Management Plan]
    Under_Management --> Complete
            
```

**Research Certification Instructions**

You must recertify that all of your financial disclosures are up-to-date in the system because of your involvement in the following research project(s):

**Research Project ID:** 14-1256  
**Research Project Name:** Contact dermatitis  
**Project Role:** Principal Investigator  
**Project Type:** Grant  
**PI Name:**Self  
**Project Description:**Contact dermatitis  
**Project Full Title:**Contact dermatitis  
**Sponsors on Research:**  
 There are no items to display

Remember that you must disclose any financial interests that could be reasonably construed as related to the design, conduct, recruitment, or enrollment of subjects in the above research.

**Notes to Discloser**

- **Summary Tab-** Here you can find a summary of the disclosure including the current state, Research Certification Instructions, Notes to Discloser, Summary, Routing Information, and My Disclosures.

**Research Certification Instructions**

You must recertify that all of your financial disclosures are up-to-date in the system because of your involvement in the following research project(s):

**Research Project ID:** 14-1256  
**Research Project Name:** Contact dermatitis  
**Project Role:** Principal Investigator  
**Project Type:** Grant  
**PI Name:**Self  
**Project Description:**Contact dermatitis  
**Project Full Title:**Contact dermatitis  
**Sponsors on Research:**  
 There are no items to display

Remember that you must disclose any financial interests that could be reasonably construed as related to the design, conduct, recruitment, or enrollment of subjects in the above research.

**Notes to Discloser**

Your disclosures are currently under review. Please check your email account, listed in the system as cortezpe@rutgers.edu, for any communication regarding the status of review. If further action is required, you will be notified at the above listed email address, and will have to log back into this system.

**Summary**

**Last COI Training Date:** 8/23/2012  
**Management Plan:**  
**Snapshot:**  
**Date Submitted:** 2/20/2014  
**Review Due Date:** 4/21/2014

**Routing Information**

Discloser has a Significant Financial Interest: yes  
 Discloser involved in Research: yes  
 Discloser has Institutional Responsibilities: no  
 Needs Review: yes

**My Disclosures**

Organization	Publicly Traded?	Relationships	Disclosure Types	Significant?	Patents?	Total Value	Last Updated
Pfizer Inc.	yes	<ul style="list-style-type: none"> <li>Self</li> <li>Spouse</li> </ul>	Intellectual Property Rights (License / Royalties / Patents / Copyrights / Contracts, etc)	yes	yes	\$11,000.00	2/20/2014 12:12 PM
Merck and Company, Inc.	yes	<ul style="list-style-type: none"> <li>Dependent Child</li> <li>Self</li> </ul>	Intellectual Property Rights (License / Royalties / Patents / Copyrights / Contracts, etc)	yes	yes	\$11,000.00	2/20/2014 12:12 PM

- **History Tab-** Here you will find a list of all of the activities performed on the disclosure, along with their author (the person who performed the activity) and activity date:

Summary	History	Disclosures	Private Review Information	Reviewer Notes
Filter by Activity <input type="text"/> Go Clear <a href="#">Advanced</a>				
	Private Comment Logged		Reviewer, Alice	3/5/2014 1:22 PM EST
	relationship with patents and study...			
	Private Comment Logged		Administrator	2/20/2014 3:30 PM EST
	Private comments go here			
<input checked="" type="checkbox"/>	Scheduled for Meeting: Rutgers COI Committee meeting on 3/13/2014 2:00 PM		Evans, Sheila	2/20/2014 1:43 PM EST
	Committee Assigned: Rutgers COI Committee		Evans, Sheila	2/20/2014 1:42 PM EST
<input checked="" type="checkbox"/>	Administrative Review Recorded		Melera, Peter W	2/20/2014 1:40 PM EST
<input checked="" type="checkbox"/>	Administrative Review Recorded		Melera, Peter W	2/20/2014 1:38 PM EST
	Forwarded to Chair		Evans, Sheila	2/20/2014 1:14 PM EST
	Comments go here			
	COI_Chair_Workspace.pdf			
	COI Administrator Assigned		Evans, Sheila	2/20/2014 1:09 PM EST
	Assigned to Sheila Evans:			
	Private Comment Logged		Evans, Sheila	2/20/2014 1:08 PM EST
	Private Comment			
	COI_Chair_Workspace.pdf			
	Forwarded to COI Committee		Administrator	2/20/2014 12:13 PM EST
1 to 10 of 16				

- **Disclosures Tab-** Here you will find a list of disclosures including: Organization Compensation Type, and Dollar Amount.

Summary	History	Disclosures	Private Review Information	Reviewer Notes
Organization	Compensation Type	Dollar Amount		
Pfizer Inc.	Stock Equity: Options Equity: Consulting, Advising, and Speaking: Editorial: License and Royalty: Reimbursements: Sponsored Travel: Board of Directors: <b>Total Value:</b>	\$1,000.00        <b>\$11,000.00</b>		
Merck and Company, Inc.	Stock Equity: Options Equity: Consulting, Advising, and Speaking: Editorial: License and Royalty: Reimbursements: Sponsored Travel: Board of Directors: <b>Total Value:</b>	\$1,000.00        <b>\$11,000.00</b>		
1 to 2 of 2 / page				

- **Private Review Information** Tab- Here you will find the COI Committee Chair's pre-review:

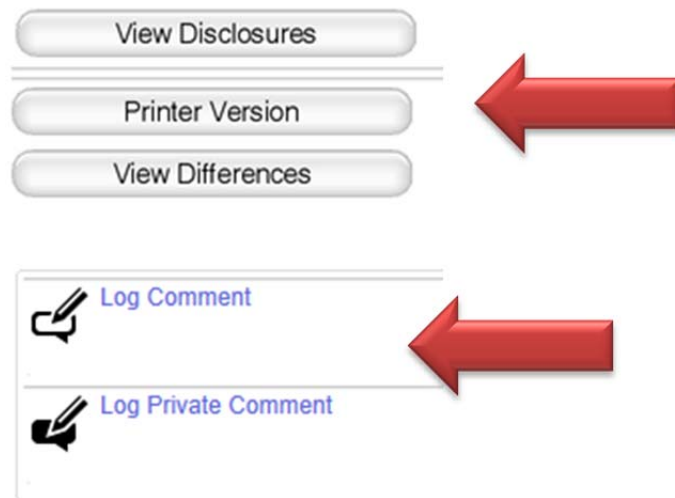
Summary	History	Disclosures	Private Review Information	Reviewer Notes
<b>COI Private Information</b>				
Committee: Rutgers COI Committee				
Meeting: <a href="#">Rutgers COI Committee meeting on 3/13/2014 2:00 PM</a>				
Draft Management Plan:				
Monitor Reports:	Date Report Completed	Monitor	Management Plan in Compliance	Notes Report
There are no items to display				
<b>Administrative Review Information</b>				
1. Do the outside interests and activities fall within Institutional Policy?				
<input checked="" type="radio"/> Yes <input type="radio"/> No				
2. Is there a possible bias or correlation between outside interests and/or financial disclosures and institutional responsibilities?				
<input checked="" type="radio"/> Yes <input type="radio"/> No				
3. Administrative Determination:				
<input type="radio"/> No Issues Found				
<input checked="" type="radio"/> Management Plan Required				
<input type="radio"/> Changes/Information Required				
<input type="radio"/> Mitigation Plan Required				

- **Reviewer Notes** Tab- Here you will find any reviewer notes created by the COI Administrator:

Summary	History	Disclosures	Private Review Information	Reviewer Notes
<b>Reviewer Notes</b>				
Filter by		Type	<input type="text"/>	<input type="button" value="Go"/> <input type="button" value="Clear"/> <a href="#">Advanced</a>
No data to display.				

## My Current Actions

### My Current Actions



You can also View the Disclosures page by page by clicking on the **View Disclosures** button.

You can also view a single page Printer friendly version by clicking on the **Printer Version** button.

You can view any changes made by clicking on the **View Differences** button.

You can also log a public comment and/or a private comment by clicking on **Log Comment** and **Log Private Comment** buttons.

### Please Note:

- Public comments created using the **Log Comment** button can be view by all users who have access to the disclosure.
- Private comments created using the **Log Private Comment** button can **only** be viewed by the COI Committee Members, COI Committee Chair, and COI Administrator.

# Accessing COI Reports

## In This Section:

- ✓ Learn about the COI Reports

To access COI reports click on the Reports link under Shortcuts:

## Shortcuts

- [My Disclosures](#)
- [My Inbox](#)
- [Help](#)
- [Reports](#)
- [COI Discloser Guide](#)
- [COI Quickstart \(FAQ\)](#)



**My Current Actions**

- [Manage My Disclosures](#)
- [Create My Certification](#)

**Shortcuts**

- [My Disclosures](#)
- [My Inbox](#)
- [Help](#)
- [Reports](#)
- [COI Discloser Guide](#)
- [COI Quickstart \(FAQ\)](#)

**My Inbox**

Your inbox will consist of items requiring action. Items will only appear in your inbox when they are specifically:

- To begin a new disclosure certification, click on the **Create My Certification** option on the left.
- To update an existing item, click on the record name link below.

Filter by

This will bring you to the reports workspace.

## COI Reports

COI Submissions

- COI Reports
  - Discloser Reports
  - Certification Reports
  - Disclosure Reports

**My Current Actions**

**Shortcuts**

- [My Inbox](#)
- [My Disclosures](#)
- [Help](#)

**All Certifications**

Filter by

ID	Name	Discloser (First)	Discloser (Last)	SmartForms	Execute Activity	Date Submitted	Date Modified	Status
DC0000078	Research Initiated Certification for Bob (coi) Doe: Pro2014000013	Bob (coi)	Doe	SmartForm <input type="checkbox"/>	My Activities <input type="checkbox"/>	2/26/2014	2/26/2014 2:26 PM	Draft
DC0000062	Research Initiated Certification for Fei Chen: Pro2012001776	Fei	Chen	SmartForm <input type="checkbox"/>	My Activities <input type="checkbox"/>	2/19/2014	2/20/2014 3:25 PM	Draft
DC0000067	Research Initiated Certification for Reginald Doe: 14-1256	Reginald	Doe	SmartForm <input type="checkbox"/>	My Activities <input type="checkbox"/>	2/20/2014	2/20/2014 3:30 PM	Scheduled for Meeting
DC0000077	Research Initiated Certification for Tim (pi1) Doe: Pro2014000013	Tim (pi1)	Doe	SmartForm <input type="checkbox"/>	My Activities <input type="checkbox"/>	2/26/2014	2/26/2014 2:26 PM	Draft
DC0000047	Research Initiated Certification for Ed (other staff) Doe: Pro2014000010	Ed (other staff)	Doe	SmartForm <input type="checkbox"/>	My Activities <input type="checkbox"/>	2/19/2014	2/19/2014 12:21 PM	Review Complete

A list of all Certifications can be found here; you can search for certifications by using the search feature:

**All Certifications**

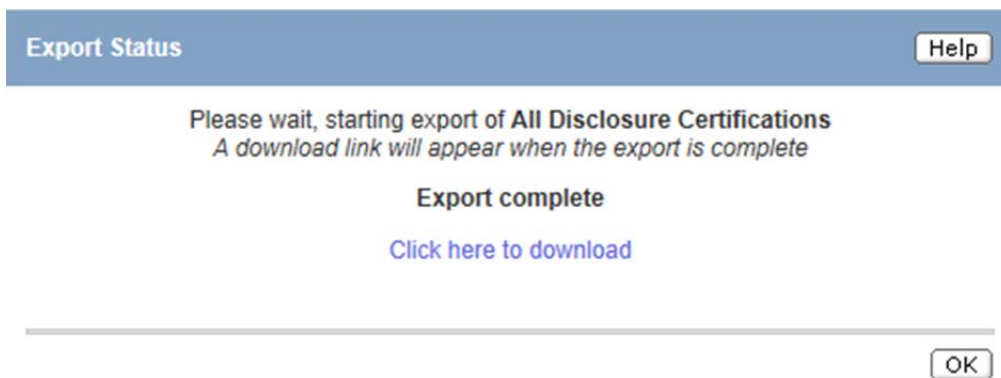
Filter by



You can also export all certifications to an excel spreadsheet file by clicking on the export button:



This will bring up a pop-up window and will begin exporting the certifications. Once complete, click on the “**Click Here to Download**” button to download the file:



More reports can be found in the reports menu on the left; here you can find Discloser Reports, Certification Reports, and Disclosure Reports.

## COI Reports

- ▷ COI Submissions
- ▷ COI Reports
  - ▷ Discloser Reports
  - ▷ Certification Reports
  - ▷ Disclosure Reports

You can access many different reports as seen below:

## Discloser Reports

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- ▷ **COI Submissions**

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- ▷ **COI Reports**

- ▷ Discloser Reports
  - ▷ COI Training Expired
- ▷ Certification Reports
- ▷ Disclosure Reports

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- ▷ **COI Submissions**

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- ▷ **COI Reports**

- ▷ Discloser Reports
- ▷ Certification Reports
- ▷ Disclosure Reports
  - ▷ Disclosures Under Review
  - ▷ Inactive
  - ▷ Organizations Entered as Text
  - ▷ Equity (shares / options) in External Company
  - ▷ Consulting, Advisory or Speaking Compensation
  - ▷ Editorial Compensation
  - ▷ Intellectual Property Rights
  - ▷ Reimbursements
  - ▷ Sponsored Travel
  - ▷ Board or Directors Compensation

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- ▷ **COI Submissions**

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- ▷ **COI Reports**

- ▷ Discloser Reports
- ▷ Certification Reports
  - ▷ Annuals Not Submitted
  - ▷ Certifications I Created
  - ▷ Certifications in Draft Status
  - ▷ Due Next 30 Days
  - ▷ Monitor Report Overdue
  - ▷ No Review Required
  - ▷ Research Based Certifications
  - ▷ Under Management Plan
- ▷ Disclosure Reports